

BEYOND 2025 Southland

Regional Long Term Plan

Bibliography

He ara whakamua, he ara hou a Murihiku i tēnei ao hurihuri

Moving forward, new pathways for Murihiku Southland in a constantly changing world

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The Beyond 2025 Southland Plan has been developed through key research, existing reports and by commissioning new work (as outlined on p15 of Plan). We would like to acknowledge and thank those we worked alongside to do this. In particular, Professor Etienne Nel, Professor of Geography at University of Otago.

The Bibliography is structured according to sections of the Plan and the page numbers provided refer to the Plan. Some hyperlinks are provided to where reports can be found. As at June 2023 not all reports in this bibliography are available online. Therefore, please contact us if you require more details about a report bobbi@beyond2025southland.nz

Many parts of the Plan were informed through discussions with staff members and elected members from the four councils and our region's four Papatipu Rūnaka. Regular updates with the Mayoral Forum, Just Transitions Enduring Oversight Group and Regional Public Service Commission also informed this work.

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Community (p 42-45) cont'd	 Community facilities and outcomes conversations with Koha Kai, Dr Ella Lawton, Red Cross, Jody Cruickshank MSD, Southland Multicultural Council, Volunteer South, South Alive, Arts Murihiku, Active Southland and Healthy Families and Strong Communities Murihiku. Invercargill City Centre Masterplan https://icc.govt.nz/citystreets/citycentreplan/ Invercargill City Council CBD Rejuvenation Community and Retailer Surveys, April 2023, <i>McElrea Consulting</i>, (available from Invercargill City Council on request) Invercargill CBD rejuvenation conversations with ILT, Community Trust South, Geoff Thompson, Scott and Joc O'Donnell, H&J Smith (Jason Smith), Invercargill Airport, SIT <i>Te Pükenga</i>, John Green and ICL. Home - The Langlands and News Distinction Hotels New Zealand New Distinction Hotel Coming to Invercargill Call Me Southland Community Visioning Report https://shapingourfuture.org.nz/ wp-content/uploads/2023/05/Call-Me-Southland-Final-report-April-2023.pdf
Attraction (p46)	 Southland Region Baseline Report, February 2023, Infometrics, (available on request from Great South) Business Transitions Research Report, June 2022, Southland Business Chamber https://southlandchamber.co.nz/southland-just-transition-buisness-transition-research-report/ Southland Murihiku Regional Workforce Plan Te Rautaki Huka Mahi A Rohe 2022 & 2023 Update https://www.mbie.govt.nz/southland-murihiku-rslg Southland Murihiku Retention and Attraction Report May 2023, Beyond 2025 Retention and Attraction Working Group (available on request from Great South) Murihiku – The South Land, 2023, The Pyjama Strategist Ltd (also referred to as Southland Story Stage 3) Southland Murihiku Insights for Destination Branding, Angus and Associates 2022 Website Analytics SouthlandNZ.com, Great South Gore District Workforce Plan 2023 - 2026, (available on request from Gore District Council)

Economy (Pages 48-65)

Diversification (p50)	 Southland Region Forecasting Scenarios for Beyond 2025 Southland, June 2023, Infometrics, (available on request from Great South) Awarua Quadrant, Mark Johnston, Land & Delivery Manager Property, Calder Stewart_ NZ Functional Foods <u>https://nzfunctionalfoods.co.nz/</u> Space Operations New Zealand <u>https://spaceops.nz/</u> T4 Group - David Simpson <u>https://t4group.nz/?gclid=EAIaIQobChMIINGho8fV_wIVWEorCh33wwUfEAAYASAAEgKEM_D_BwE</u> Datagrid Natalia Tatarchuk, BW Digital
	
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Aquaculture (p52)	 3,100kms of coastline - <u>Regional Forum Southland Context - Final.pdf (es.govt.nz)</u> <u>New Zealand Government Aquaculture Strategy 2019 https://www.mpi.govt.nz/dmsdocument/15895-The-Governments-Aquaculture-Strategy-to-2025</u> <u>Southland Region Forecasting Scenarios for Beyond 2025 Southland</u>, June 2023, <i>Infometrics</i>, (available on request from Great South) Ocean Beach Aquaculture Hub Blair Wolfgram and <u>https://www.oceanbeachnz.com/</u> CH4 Global - Nigel Little, Robert Stack Sanford - Richard Miller and <u>https://www.sanford.co.nz/</u> Murihiku Aquaculture Group, Ngãi Tahu - Aimee Kaio, Sarah Hannan and Aquaculture - Southland Just Transition <u>Southland Aquaculture Strategy 2012, Venture Southland https://greatsouth.nz/storage/app/media/Publications/R1356157.pdf</u>
Tourism (p56)	 Community Sentiment Tourism Research, 2023, Angus & Associates Visit Southland <u>https://southlandnz.com/</u> and Visit Fiordland <u>https://www.fiordland.org.nz/</u> Tourism Forecast Report for Great South, May 2023, Infometrics, (available on request from Great South) Southland Murihiku Destination Strategy, 2019 – 2029, Great South Southland Murihiku Destination Strategy: The Strategy & Vision (greatsouth.nz)

Tourism (p56) cont'd	 Southland Murihiku Destination Strategy 2019-2029, 12 Month Review to February 2021, Great South Southland Murihiku Destination Strategy Update Report - A4.pdf (greatsouth.nz)
	→ Murihiku Southland Destination Strategy 2023-2029 (to be released July 2023)
	 Murihiku – The South Land, 2023, The Pyjama Strategist Ltd (also referred to as Southland Story Stage 3)
	→ <u>Milford Opportunities Project</u> May 2021 <u>https://www.milfordopportunities.nz/</u>
	→ Bluff Motupõhue 2020 Tourism Master Plan https://greatsouth.nz/storage/app/ media/Publications/Bluff%20Motupohue%202020%20Tourism%20Master%20 Plan%20-%202021%20Version%20-%20WEB.pdf
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	Southland District Council Community Board Plans https://www.southlanddc.govt. nz/community-and-facilities/community-boards/
	→ Murihiku Southland Sustainable Tourism Programme Great South
Business and Export Economy (p60)	 Southland Region Baseline Report, February 2023, Infometrics, (available on request from Great South)
	Business Demography Statistics, Geographic Units by Region and Industry, 2022, Statistics NZ
	 Gross Domestic Product per capita by Region (Provisional) 2022, Statistics New Zealand, <u>https://www.stats.govt.nz/information-releases/regional-gross-domestic-product-year-ended-march-2022/</u>
	 Stocktake and Eco-system Report on Business Support Services in Southland, March 2023, (available on request from Great South)
	Business Transitions Research Report, June 2022, Southland Business Chamber <u>https://southlandchamber.co.nz/southland-just-transition-business-transition- research-report/</u>
	 Southland Region Forecasting Scenarios for Beyond 2025 Southland, June 2023, Infometrics, (available on request from Great South)
	 Invercargill City Council CBD Rejuvenation Community and Retailer Surveys, April 2023, McElrea Consulting, (available from Invercargill City Council on request)
	Southland Murihiku Employer Workforce Research, 2023, McElrea Consulting, https://beyond2025southland.nz/nov/wp-content/uploads/2023/06/Southland- Murihiku-Employer-Workforce-Research-2023-FINAL_pages1-33-002-1.pdf
	→ Export Sector Analysis 2023, June 2023, Great South
Transport (p62)	Waka Kotahi Arataki 2021-31 Regional Summary https://www.nzta.govt.nz/assets/ planning-and-investment/arataki/docs/regional-summary-southland-august-2020. pdf
	 South Port – conversations with Nigel Gear, Jamie May and Geoff Finnerty <u>https://southport.co.nz/</u>
	→ KiwiRail <u>https://www.kiwirail.co.nz/</u>
	 Invercargill Airport – conversations with Stuart Harris and Julie Jack <u>Invercargill</u> <u>Airport</u>

Transport (p62) cont'd	 Gore District Council, Southland District Council – Roading and infrastructure staff, elected representatives and <u>www.southlanddc.govt.nz</u>
	Workshop 12 Dec 2022, with representatives from four transport modes – Waka Kotahi, KiwiRail, Invercargill Airport, South Port and Councils
	 Conversations with Jon Butler and Simon Becker, Infrastructure Commission and Jacob Ennis, Ministry of Transport
	Waka Kotahi - One Network Framework <u>https://www.nzta.govt.nz/planning-and-investment/planning/one-network-framework/</u>
	 Otago Southland Regional Land Transport Plans 2021-2031 Environment Southland, Otago Regional Council Land Transport Plan - Environment Southland (es.govt.nz)
	 Southland Murihiku Regional Energy Strategy 2022-2050, BECA Consulting (available on request from Great South)
	 Net Zero Southland: Economic Mitigation Pathways Analysis to Net Zero Emissions for Southland March 2021, Ernst & Young, Great South (known as the "Net Zero Report") Net Zero Southland Report Final STC 31-03-21.pdf (greatsouth.nz)
	 Rautaki Hanganga o Aotearoa New Zealand Infrastructure Strategy, 2021, Te Waihanga New Zealand Infrastructure Commission <u>https://www.tewaihanga.govt.</u> nz/strategy/
	New Zealand National Freight & Supply Chain Strategy, (in progress) Ministry of Transport New Zealand freight and supply chain strategy Ministry of Transport
	Draft South Island Freight Plan Jun 2015, NZTA/ Waka Kotahi <u>https://www.nzta.govt.nz/resources/draft-south-island-freight-plan/</u>
	Developing the Freight Sector Elements, Sept 2020, Deloitte <u>https://www.tewaihanga.govt.nz/assets/Uploads/Freight-Sector-Review.pdf</u>
	Southland Integrated Transport Study Final Report, December 2005, GHD Ltd, southland-transport-study-main-report.pdf (wordpress.com)
Technology, Innovation and Automation (p64)	NZ Game Developer Survey, 2022, NZGDA <u>https://nzgda.com/news/nz-interactive-media-industry-survey-2022/</u>
	Business Transitions Research Report, June 2022, Southland Business Chamber https://southlandchamber.co.nz/southland-just-transition-buisness-transition- research-report/
	Dunedin City Council Digital Strategy https://www.dunedin.govt.nz/council/ policies,-plans-and-strategies/strategies/dunedin-digital-strategy
	→ <u>https://www.dunedinnz.com/code/what-is-code</u>
	→ Industry 4.0 <u>https://www.industry4.govt.nz/</u>
	 Conversations with SIT <i>Te Pūkenga</i>, COIN South, Southland Business Chamber, Great South, farmers, Dairy NZ and Gareth Dykes
	Southland Digital Strategy, 2015, Venture Southland/Great South https://greatsouth.nz/storage/app/media/Publications/Southland%20Digital%20Strategy.pdf

Environment (Pages 66 – 82)

Change in Climate (p68)	New Zealand Environmental Perceptions Survey 2022 Manaaki Whenua – Landcare Research Pamela L. Booth, Kenneth F.D. Hughey, Geoffrey N. Kerr, Philip
	Stahlmann-Brown Report: New Zealand Environmental Perceptions Survey 2022
	(landcareresearch.co.nz)
	Southland Climate Change Impact Assessment, 2018, NIWA
	→ <u>NIWA Client report (es.govt.nz)</u>
	 Climate Change Projections for the Southland Region, 2018, Ministry for the Environment Climate change projections for the Southland region Ministry for the Environment
	Aotearoa New Zealand's First National Adaptation Plan 2022, Ministry for the Environment Aotearoa New Zealand's first national adaptation plan Ministry for the Environment
	→ Carbon Neutral Government Programme Ministry for the Environment
	→ Ngāi Tahu
	🕒 Conversation with Jacqui Caine, Ngāi Tahu
	He Rautaki Mō Te Huringa O Te Āhuarangi Climate Change Strategy Final draft, August 2018 <u>https://ngaitahu.iwi.nz/environment/policy/climate-change-strategy/</u>
	Climate Change in Murihiku Southland, Environment Southland
	<u>https://www.es.govt.nz/environment/climate-change</u>
	→ RMA Reform <u>https://environment.govt.nz/what-government-is-doing/areas-of-work/rma/resource-management-system-reform/</u>
	Emergency Management Southland
	Conversations with Craig Sinclair and Simon Mapp
	→ About us (cdsouthland.nz)
	→ DOC Climate Change Adaption Plan,
	Gonversations with Rachael Moore, Beth Masser, Meg Embleton-Muir

Net Zero Southland (p70)	Te hau mārohi ki anamata Towards a productive, sustainable and inclusive economy Aotearoa New Zealand's First Emissions Reduction Plan, May 2022, Ministry for the Environment Manatū Mō Te Taiao Emissions reduction plan Ministry for the Environment
	Net Zero Southland: Economic Mitigation Pathways Analysis to Net Zero Emissions for Southland March 2021, Ernst & Young, Great South (known as the "Net Zero Report") Net Zero Southland Report Final STC 31-03-21.pdf (greatsouth.nz)
	 Southland Regional Greenhouse Gas Emissions Inventory 2021, Great South (available on request from Great South)
	 Social and Economic Implications of Land Use Change from Pastoral to Carbon Forestry in Murihiku Southland, 2023, Great South
	 Farm Carbon Abatement Pilot, 2023, Great South (in partnership with Thriving Southland and MBIE – to be completed and released mid-2023)
	 Southland Murihiku Regional Energy Strategy 2022-2050, BECA Consulting (available on request from Great South)
	 Emissions Reduction Planning <u>https://greatsouth.nz/projects/carbon-neutral-advantage</u>
	→ <u>Approved GIDI projects EECA</u>
	Murihiku Southland Sustainable Tourism Programme Great South
	→ About the Government Waihōpai / Invercargill Decarbonisation Contestable Fund Great South
Land (p72)	→ Land and Water Aotearoa Land, Air, Water Aotearoa (LAWA) - Land Cover
	 Southland Region Baseline Report, February 2023, Infometrics, (available on request from Great South)
	 Statistical Business Register, Geographic Units by Region and Industry by Industry Code, 2022, Statistics NZ
	 Social and Economic Implications of Land Use Change from Pastoral to Carbon Forestry in Murihiku Southland, 2023, Great South
	→ Thriving Southland
	 Thriving Southland Catchment Group, Farmer and Stakeholder Annual Surveys, 2021 and 2021, Thriving Southland (available on request from Thriving Southland)
	 Food and Fibre Investment Acceleration Project (for more information, please contact Thriving Southland)
	→ Conversations with Jeff Grant, Richard Kyte and Sandra King
	 Federated Farmers, Bernadette Hunt and <u>Federated Farmers Ag Workforce Survey</u> 2023
	 Dairy NZ staff, Guy Michaels and <u>Dairy Tomorrow - The future of New Zealand</u> <u>dairying</u> and <u>DairyNZ - DairyNZ</u>
	→ Southland Rural Support Trust Southland Rural Support Trust (rural-support.org.nz)
	→ Beef and Lamb NZ, BEEF + LAMB NEW ZEALAND (beeflambnz.co.nz)
	→ Ministry for Primary Industries <u>Te Uru Rākau - New Zealand Forest Service NZ</u> <u>Government (mpi.govt.nz)</u>

Land (p72) cont'd	National Policy Statement Highly Productive Land <u>https://environment.govt.nz/</u> acts-and-regulations/national-policy-statements/national-policy-statement-highly- productive-land/
	 Climate Change Commission <u>Climate Commission warns of 'boom and bust' for</u> forestry and emissions trading scheme Stuff.co.nz_
	 Farm Carbon Abatement Pilot, 2023, Great South (in partnership with Thriving Southland and MBIE) – to be completed and released mid-2023.
	→ RMA Reform <u>https://environment.govt.nz/what-government-is-doing/areas-of-work/rma/resource-management-system-reform/</u>
	→ Great South
	Topoclimate - Soil Technical Data Sheets Great South
	Topoclimate - Soil Information Sheets Great South
	 Conversations with multiple farmers, soil experts, accountants and farm consultants.
	→ Environment Southland – Lucy Hicks, Karen Wilson, Rachael Miller
Water (p74)	→ Land and Water Aotearoa Land, Air, Water Aotearoa (LAWA) - Southland region
	Southland Land and Water Plan https://www.es.govt.nz/about-us/plans-and- strategies/regional-plans/proposed-southland-water-and-land-plan
	→ <u>Wai</u> Ngāi Tahu <u>ki Murihiku</u> , 2019 <u>Report - Wai - Ngai Tahu ki Murihiku.pdf</u> (datacomsphere.com.au)
	→ Plan Change Tuatahi https://waterandland.es.govt.nz/building-the-plan
	 Draft Murihiku Southland Freshwater Objectives, Nov 2020, Te Ao Marama Inc, Environment Southland Draft Murihiku Southland freshwater objectives (June 2020). pdf (datacomsphere.com.au)
	 Regional Planning Context for Identifying Values and Developing Draft Freshwater Objectives for Southland Technical Report, August 2019, Environment Southland Regional planning context for identifying values and developing draft freshwater objectives for Southland (August 2019).pdf (datacomsphere.com.au)
	 Community Values for Southland's Freshwater Management Units Values and Objectives Technical Report September 2019, Environment Southland Community values for Southland's Freshwater Management Units (September 2019).pdf (datacomsphere.com.au)
	 Groundwater Quality and Implications for Ecosystem Health, 2011 Hughes, B.N., Unpublished report prepared for Environment Southland by Liquid Earth Limited, January 2011.
	→ Southland Aqua Intel Aotearoa
	Southland Water Resources Study – Stages 1 to 3, September 2003, Prepared by Matthew Morgan (Lincoln Environmental), Craig Evans (MWH) for Venture Southland
	Environment Southland – Lucy Hicks, Karen Wilson, Rachael Miller



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